



## **POSITION: SENIOR INVESTMENT ANALYST**

### **ABOUT TRISUMMIT UTILITIES INC. (TSU)**

TSU is an energy company with natural gas distribution utilities and long-term contracted renewable power generation assets. TSU's mission is to be a clean and reliable energy supplier of choice through being a leader in safety, cost effectiveness and customer service. Our vision is to be a premier growing North American utility and renewable energy company. Our people take great pride in supporting and having a positive impact in the communities where we live and work.

### **OPPORTUNITY**

TriSummit Utilities is seeking a self-motivated, detailed oriented professional to join our team in the role of Senior Investment Analyst. Reporting to the Vice President, Corporate Development, the successful candidate will be accountable for leading and executing the financial analysis of opportunities including M&A, corporate and asset transactions, strategic growth initiatives, market analysis and competitor evaluations.

The role will be accountable for leading the quantitative evaluation of new investment opportunities and will require a broad range of analysis, research, modelling, presentation, and communication skill sets.

TSU is committed to providing a productive and safe work environment for all employees. If you want to work for a company who values safety and reliability, people, a strong community, and continuous improvement, TSU may be the right company for you.

### **RESPONSIBILITIES**

- Lead/manage financial and market evaluations to complete the analysis of opportunities through research, modeling, analysis, and presentation.
- Lead financial modeling, in-depth valuation assessments and other quantitative analysis to evaluate financial risk, financing scenarios and overall economic benefit of complex investments and business opportunities in a variety of commercial structures.
- Support the development of project options through scenario analysis for consideration in business case development.
- Support the screening and prioritizing of business opportunities for effective pursuit considering financial growth targets and available resources.
- Manage and work with external financial consultants and advisors on opportunity review.
- Conduct market, industry, and competitive research to evaluate macro-economic and industry trends to support strategy and opportunity development.
- Work collaboratively and cross functionally with various partner groups (e.g. business development, finance, treasury, tax, accounting and legal) on critical initiatives.

- Analyze internal financial information and business performance to assist with optimization of operating assets and existing contracts.
- Support corporate planning, forecasting and strategy as required.
- Assist with the preparation of internal and external presentation materials.

## **QUALIFICATIONS AND EXPERIENCE**

- University graduate in a related field.
- CFA, MBA, CBV, or CPA designation preferred.
- 7-10 years of relevant work experience in a closely related role.
- Experience in regulated and non-regulated business environments is an asset.
- Investment banking and/or private equity experience preferred.

## **WHAT WE ARE LOOKING FOR IN YOU**

- Strong analytical skills, organized and thorough with a capacity to provide quality deliverables with keen attention to detail.
- Advanced financial modelling experience with the capacity to develop such models independently with minimal guidance.
- Advanced working skills in MS Office products (Excel, Word, PowerPoint) and Capital IQ.
- Strong business sense with an ability to identify key business drivers.
- Capital infrastructure and utility experience required.
- Working knowledge of accounting concepts and principles (CPA not required).
- Strong self and team management skills to be able to simultaneously manage and execute on multiple assignments.
- Ability to research, interpret and articulate financial, market and competitor information for use in scenario analysis and evaluation to support business objectives.
- Ability to prepare quality communication materials including reports and presentations for senior management review.
- Ability to build and maintain strong cross functional relationships.
- High degree of personal responsibility and accountability; attention to detail and time management skills.

TSU believes that our people are our family; each and every one contributes to the success of TSU. We believe in the strength of diversity, and we are dedicated to creating a diverse, equitable and inclusive workforce and environment.

## **KEY CONSIDERATIONS**

- This position is based in our downtown office location.
- The Calgary Office operates on a workplace flexibility program.

## **APPLICATION PROCESS**

We thank all applicants for their interest in our organization, only those candidates selected for interviews will be contacted. No agency referrals or telephone inquiries at this time.